

SUPPORT FUND APPLICATION INFORMATION

1. SUPPORT FUND CRITERIA

Bishop Manning Support Fund bursaries are intended to assist eligible students from families in genuine financial need within the boundaries of the Catholic Diocese of Parramatta.

Each bursary is available for use only at a Catholic systemic school in the Catholic Diocese of Parramatta and is not transferable between students or schools. For the student to be eligible for consideration for a bursary:

- ❖ The student must be an Australian Citizen or officially a Permanent Resident under the Australian Citizenship Act.
- ❖ The applicant student must be prepared to attend a local Catholic systemic school in the Diocese of Parramatta.
- The student and his or her parents / guardians need to be embracing of a Catholic education and Catholic values.
- The applicant student's parents / guardians need to provide the required supporting documentation, including: a completed and signed application form which includes a statement of their financial position with verifiable documents. Parents / guardians also need to lodge a signed Enrolment Application & Agreement Form with the local Diocese of Parramatta systemic school at which they wish to enrol the student.

Applicants are expected to contribute to the life of the school according to his or her gifts and talents and to take part in all compulsory school activities. The student will be expected to engage in activities of witness, formation and service in the Catholic faith, fully supported by his or her parents / guardians.

2. BURSARY AMOUNT

The amount and duration of each bursary is determined by the Bishop Manning Support Fund Committee on the basis of genuine need, mindful of the resources and commitments of the Support Fund. Details will be provided upon approval. Continuing bursaries are subject to periodic review by the committee, requiring updated financial information.

3. SUPPORT FUND APPLICATION PROCESS

- 1. Complete all sections of this application form and the parent(s) / guardian(s) sign the form
- Gather <u>all</u> of the required supporting documentation listed in the Checklist on page 2 (repeated on page 7) which is part of the Statement of Financial Position section
- 3. Submit all items to the local Catholic systemic school at which you wish to enrol the applicant student: the original signed Support Fund Application Form with the completed Statement of Financial Position section and supporting documentation; as well as the Enrolment Application & Agreement Form for the local diocesan systemic school. Do not send documents direct to the Fund.
- 4. Applications are considered when the Fund Committee meets quarterly, so they may take some months to be reviewed.
- 5. Applicants will be notified in writing as soon as possible after determination.

As the Support Fund depends on public donations, there will not always be funds available to cover all qualifying applications received. It is the Fund's policy to not give reasons for applications not being approved.

Please note: Closing Dates apply - refer to the school.

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APPLICATION CHECKLIST

Please ensure that you have properly completed all parts of the application form and have signed the form. The following documentation needs to be <u>submitted</u> to the school at which you wish to enrol your child: (Please tick In the boxes below to check the items listed are present & signed, where required, by both parents) ☐ Original signed Application Form ☐ Completed Statement of Financial Position section and supporting verification items: ☐ Last three pay slips (originals) ☐ Latest Taxation Assessment (original) from the Australian Taxation Office and corresponding taxation return ☐ Child Support Agreement (where applicable) ☐ Bank and Credit Union Account Statements & Loan Statements and current arrangement documentation for loans (from the last 3 months) Rental statement if renting. Rental statement for investment property / holiday home if rented out ☐ Other outstanding bills e.g. Gas, Electricity etc ☐ Enrolment Application Form for the local Catholic systemic school at which you wish to enrol the applicant student - unless already lodged with the school (the Enrolment form is to be sent into the Fund with the application form). The following documentation needs to be returned with your application to the school at which you wish to enrol your child: □ Standard Collection Notice ☐ Office Use page for school to complete (p. 8) ☐ CSPD Centrelink Customer Consent Form completed and signed by parent or guardian of the nominated child (included in this enrolment package after page 11). Please include the original document The following documentation needs to be retained by the parent(s) / guardian(s): ☐ Support Fund Application Information (p. 1) ☐ Privacy Statement (p. 10 & 11)

Please ensure that you have provided all information and documentation; otherwise the application will not proceed. Documents submitted with an Application will not be returned. Please ensure you have made copies for your own records. To assist with the administration of the applications, please do not print the application form back to back.

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APPLICATION FOR A BURSARY

Information provided in this form is treated confidentially.

Please carefully complete <u>all fields</u> on this application form; otherwise the application will not proceed.

School name							Subt	urb			
ENROLME	NT INFOR	MATI	ON								
Enrolment Detai	ils										
The calendar year	r that enrolme	ent is to	commence	;							
Class next acade	mic year (plea	ase tick a	a box)								
	2	3	4	5	6		8	9	10	 11	 12
Current School											
School name							Subu	urb			
								L			
STUDENT	DETAILS										
Student's family r	name				Given na	mes					
Date of birth	/	/			Gend	er	Male		Fema	ale 🗌	
Religion					Citize	nship					
						L					
Residential Deta											
Street number ar	nd name							F			
Suburb							Po	ostcode			
Residential phone	e number										
Is this an Indigen	ous applicatio	n?		Yes				No			
Does the student	have any spe	ecial nee	ds?	Yes (con	nplete belo	w)		No			
If yes, please de						, <u> </u>					

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PARENT INFORMATION

Parent / Guardian	ı 1									
Title (please tick or	ne):		□ Mr		Mrs		Ms		Miss	Dr
Family name				Given nam	es					
Gender I	Male [Fe	male		Religion					
Street number and	name									
Suburb								Postcode		
Email										
Home phone numb	per				Mobile p	ohone n	umbe	r		
Parent / Guardian	ı 2									
Title (please tick or	ne):		□ _{Mr}		Mrs		Ms		Miss	Dr
Family name			G	Given name	s					
Gender I	Male [Fe	male		Religion					
Street number and	name									
Suburb								Postcode		
Email										
Home phone numb	per				Mobile p	hone n	umbe	r		
SUITABILITY	Y FOR A	BURSA	ARY							
Explain below why	you wish th	e applicar	it student to	be conside	red for a b	ursary ((comp	oulsory):		

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STATEMENT OF FINANCIAL POSITION

Emplovm:	ent detai	ils of Parent / Guard	dian 1				
Occupatio						Hours per week	
Employer's Accountan		or -employed)					
Employm	ent detai	ils of Parent / Guard	dian 2				
Occupatio	n [Hours per week	
Employer's Accountan		or -employed)					
Family inf							
		n (please include chile attach to the applica		ol). If you	require more	e space, please complet	te the details on a
	Birth Order	Given Names	Family Na	ame	School Year		t School e and location)
Child	1					,	,
Child	2						
Child	3						
Child	4						
Child	5						
Family Ac	commo	dation					
Own			Buying (includes i	mortgage	∍) □	Board	ding
Renting		Agent name &	contact number				
Financial All figures		shown on a <i>monthl</i> y	y basis.				
INCOME					СОММІТМЕ	NTS	
	income af Guardian		\$	I	Home mortg	gage repayments	\$
	income af		¢		Dont / board	I navment	¢.

INCOME	COMMITMENTS
Monthly income after tax: Parent / Guardian 1	\$ Home mortgage repayments
Monthly income after tax: Parent / Guardian 2	\$ Rent / board payment
Centrelink Income: Parent / Guardian 1	\$ Personal loans & other purc
Centrelink Income: Parent / Guardian 2	\$ finance loan repayments
Child support maintenance	\$ Credit cards / Store Account (including interest free account
Other income (specify):	\$ Other regular bills – <u>see list</u> on the next page to detern this amount (A)
Total monthly income after tax:	\$ Total monthly commitmen

Rent / board payment	\$
Personal loans & other purchase / finance loan repayments	\$
Credit cards / Store Accounts (including interest free accounts)	\$
Other regular bills – <u>see listing</u> on the next page to determine this amount (A)	\$
Total monthly commitments:	\$

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Regular Bills

Cost of other expenses on a *monthly* basis:

OTHER EXPENSES			
Food groceries	\$ Council rates	\$ Foxtel	\$
Electricity	\$ Telephone	\$ Insurance	\$
Gas	\$ Mobile phones	\$ Sports & other activities	\$
Water	\$ Internet	\$ Petrol	\$
Other	\$ Other	\$ Other	\$
		TOTAL (A)	\$

Assets, Liabilities and Equity

ASSETS	
Description of Asset	Asset Value
Home Property	\$
Motor Vehicles	\$
Caravan / Boats / Motor Bikes / Trailers	\$
Bank / Credit Union Savings	\$
Superannuation	\$
Furniture, personal effects, jewellery etc	\$
Value of business (if self-employed)	\$
Other (specify)	\$
TOTAL ASSETS	\$

LIABILITIES	
Amount Owing	Name of Lender / Debt Details including Credit Card & Store accounts
\$	
\$	
\$	
\$	
\$	
\$	
\$	
\$	
\$	TOTAL DEBT

Other relevant information:	
-	

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Please provide the following supporting documentation for each Parent / Guardian:
☐ Last three pay slips (originals) ☐ Latest Taxation Assessment (original) from the Australian Taxation Office and corresponding taxation return
☐ Child Support Agreement (where applicable)
☐ Bank and Credit Union Account Statements & Loan Statements and current arrangement documentation for loans (from the last 3 months)
☐ Rental statement if renting. Rental statement for investment property / holiday home if rented out
☐ Other outstanding bills e.g. Gas, Electricity etc

ACKNOWLEDGEMENT AND CONSENTS

- I confirm that the information provided in this enrolment form including information disclosed in the statement of my financial position and the financial documentation supporting it, are in all respects true, complete and correct.
- I acknowledge that the Fund and the CSPD has the right to confirm details of the information provided in this form and supporting documentation and I consent to verification of income and other details via Centrelink / my accountant.
- I acknowledge receipt of the Standard Collection Notice which forms page 9 of this document.

Signature of Parent / Guardian 1	Signature of Parent / Guardian 2	
Print name	Print name	
Date	Date	

Applications need to be submitted through the local diocesan school at which you wish to enrol the applicant student.

General enquiries (other than applications) may be directed to the following address:

Address: The Trustees, Bishop Manning Support Fund

Locked Bag 4

North Parramatta NSW 1750

Email: bmsf@parra.catholic.edu.au

Telephone: 02 9840 5600

Catholic Schools Parramatta Diocese (CSPD) assists the Trustees in administering the Bishop Manning Support Fund. The information provided in this form and from verification inquiries will be used in assessment of the application for a bursary and will be treated confidentially. The Bishop Manning Support Fund is subject to the Privacy Policy of the Catholic Schools Parramatta Diocese. The diocesan privacy policy may be viewed at: www.parra.catholic.org.au. The CSPD privacy policy may be viewed at: www.parra.catholic.edu.au. The Fund's Standard Collection Notice is included with this application form. The Fund's Privacy Statement is also attached and can be viewed at http://bmsf.parra.catholic.edu.au

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OFFICE USE ONLY – SCHOOL TO COMPLETE

Please complete all fields and attach to the front of the application.

Applications need to be returned to the Fund within 30 days of the parent signature otherwise it will not be considered.

chool name				Sub	urb
_					
tudent details					
amily name		Given	names		
Student ID			Class next	academic year	
_					
rincipal's Reco	mmendation and	Supporting Comm	nents (comi	oulsorv)	
Tilloipai 3 Necc	mineridation and	Supporting Conni	ients (com	Juisoi y)	
mount of <u>scho</u>	<u>ol-based*</u> fees to	be covered for the	e ensuing fu	II year:	
umount of <u>scho</u> Local school-b		be covered for the			CAL SCHOOL-BASED FEES*
Local school-b		Excursions / Acti		TOTAL LOC	CAL SCHOOL-BASED FEES*
					CAL SCHOOL-BASED FEES*
Local school-b	eased fees*	Excursions / Acti		TOTAL LOC	CAL SCHOOL-BASED FEES*
Local school-b \$ Family Debtor N	vased fees*	Excursions / Acti	vities	\$	
Local school-b \$ Family Debtor N lote: bursary pro	Number:	\$ sipted against the Fa	vities	\$ Account by the	
Local school-b \$ Family Debtor N lote: bursary pro	Number:	\$ sipted against the Fa	vities	\$ Account by the	
Local school-b \$ Family Debtor N lote: bursary pro	Number:	Excursions / Acti	vities	\$ Account by the	
Local school-b \$ Family Debtor N lote: bursary pro exclude Dioces	Number:	\$ sipted against the Fa	vities	\$ Account by the	CEO *
Local school-b \$ Family Debtor N lote: bursary pro	Number:	\$ sipted against the Fa	vities	\$ Account by the	CEO *

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STANDARD COLLECTION NOTICE

Available at: http://bmsf.parra.catholic.edu.au

- 1. Bishop Manning Support Fund ("BMSF" or "Fund") through Diocesan schools ("School/s") and offices collects personal information, including sensitive information, about students for whom applications are submitted ("Student/s") and their parent/s, carer/s or guardian/s ("Parents"). Such information is collected during the course of Students' bursary applications and after bursaries are approved. The primary purpose of collecting this information is to enable BMSF to consider applications for bursaries and to conduct periodic reviews of approved bursaries.
- 2. Some of the information we collect is to satisfy our legal obligations, particularly to comply with Australian Taxation Office requirements for our registration as a charity.
- 3. Schools, when acting on behalf of BMSF, will generally collect information in connection with bursary applications and periodic reviews of approved bursaries. That information is required to be submitted via the School at which the student is to be enrolled. In the course of the School's role, personal information (including sensitive information) is disclosed to the School and to Catholic Schools Parramatta Diocese (CSPD) which provides administrative support for BMSF.
- 4. Our Privacy Statement sets out how you may access and seek correction of your personal information and how Parents may access and seek correction of personal information collected about their child. However, there will be occasions when access is denied. Such occasions would include where access would have an unreasonable impact on the privacy of others, where access may result in a breach of BMSF or Schools' or the CSPD's duty of care to the Student, or where Students have provided information in confidence.
- 5. Our Privacy Statement also sets out how you may complain about a breach of privacy and how we will deal with such a complaint. Our Privacy Statement is available at http://bmsf.parra.catholic.edu.au.
- 6. If you provide us with the personal information of others, such as doctors or counsellors, we encourage you to inform them that you are disclosing that information to us and why, that they can access that information if they wish and that we do not usually disclose the information to third parties.
- 7. We may use service providers who provide certain services to us, Schools, CSPD, staff and Students, including data storage. We may provide your personal information to such service providers in connection with the provision of these services. Such service providers may store, or process, data outside Australia, including in the United States and possibly other countries. We endeavour to find where these providers store their data and update this collection notice as such information becomes available to us. In addition, our email service provider may store and process emails in the United States or in any other country utilised by Google.
- 8. You may obtain further information from the following:

For Schools: the school principal

For BMSF:

Privacy Officer

Bishop Manning Support Fund Locked Bag 4

North Parramatta NSW 1750

T: 9840 5600

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Bishop Manning Support Fund

PRIVACY - STATEMENT

Available at: http://bmsf.parra.catholic.edu.au

This statement sets out how Bishop Manning Support Fund ("BMSF" or "Fund") collects uses and discloses personal information related to applications for bursaries and periodic reviews of bursaries.

What personal information do we collect and how?

We collect personal information about students for whom bursary applications are submitted ("**Student/s**") and their parent/s, carer/s or guardian/s ("**Parents**") in order to consider applications for bursaries. Information is collected before a decision is made on whether a bursary is to be awarded and after a bursary is awarded.

We will generally collect personal information via forms filled out by Parents; information provided by Diocese of Parramatta schools ("Schools") in relation to Support Fund applications and periodic reviews that are to be submitted via Schools; emails, file notes of face to face meetings, interviews or telephone conversations with Schools; telephone calls; or correspondence with Parents or Students. Sometimes we may be provided with personal information by a third party, for example via a medical report or a welfare or care agency.

How will we use your personal information?

We will use your personal information for the primary purpose for which it was collected and for such other secondary purposes that are related to the primary purpose and reasonably expected.

We may use the personal information of **Students and Parents**:

- To assess Support Fund applications
- To perform day to day administration, including periodic reviews of approved bursaries
- To prepare State and national reports, and
- To discharge our Fund's legal obligations.

We will also use the information for any purpose to which you have consented or that is required or authorised by law.

To whom might we disclose your personal information?

We may share personal information between Schools and Diocese of Parramatta offices, and to:

- Another school to which a student transfers
- Government departments
- Service providers, for example counsellors, welfare or care agencies
- Other service providers, such as email service providers
- Parents
- Anyone you authorise us to disclose information to, and
- Anyone to whom we are required or authorised to disclose the information by law.

When will we send information overseas?

We will not send personal information outside Australia without:

- The consent (express or implied) of the individual, or their Parent where necessary, or
- Otherwise complying with the Australian Privacy Principles or other applicable privacy legislation.

Our BMSF and Schools and office email systems are provided through Google Apps. Consequently emails and email account details may be transferred, stored and processed in the United States or any other country utilised by Google.

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The Schools at which bursaries are funded use a range of contemporary learning tools and latest technologies including Web 2.0 tools, cloud-based web services and apps for education. We may provide personal information to the relevant service provider in connection with the provision of these services. The service providers may be located, or store and process information, outside Australia, including in the United States.

Management and security of personal information

We have in place steps to protect the personal information we hold from misuse, interference, loss, unauthorised access, modification or disclosure by various methods such as locked storage of paper records and password access rights to electronic records. Wherever possible we require third parties with whom we exchange personal information to observe the Australian Privacy Principles.

We endeavour not to store personal information for longer than necessary.

Access and correction of personal information

You may access information we hold about you and request that it be updated or corrected. Such requests should be made in writing to the Fund. We may require you to verify your identity and specify what information you require. We may charge you a fee to access your information to cover expenses of verifying your application and locating, retrieving and copying relevant records. If the information sought is extensive, we will advise the likely cost in advance. We will not charge you for the request or correction of your personal information.

There may be occasions when access to information is denied. Such occasions may include where the disclosure of information may have an unreasonable impact on others, for example if the disclosure breaches a school's duty of care or the privacy of others.

Consent and right of access to personal information of Students by Parents

We treat consent given by Parents relating to personal information about Students as consent given by the Student and notices relating to personal information about Students given to Parents as notices given to the Student. An exception to this is when independently of Parents we may, at our discretion:

- Give information we hold about a Student to that Student at his/her request, or
- Allow a Student to give or withhold consent to release personal information about that Student.

This would normally be done only when the Student is of sufficient maturity and his/her personal circumstances warrant it.

There may be occasions where a Parent's access to their child's personal information is denied. Such occasions would include where release of the information would have an unreasonable impact on the privacy of others, or where the release may result in a breach of a school's duty of care to the Student.

How do we treat sensitive information?

We will only use and disclose sensitive information for the purpose for which it was provided or for a directly related secondary purpose, unless you agree otherwise or the disclosure is permitted by law.

Complaints

If you believe that the Fund has contravened the Australian Privacy Principles and wish to complain, please contact the Fund in the first instance if you are a Student or a Parent, at:

The Trustees - Bishop Manning Support Fund

Locked Bag 4 North Parramatta NSW 1750

T: 9840 5600

We may ask you to put your complaint in writing. We will investigate your complaint and will notify you of our decision in relation to your complaint as soon as is practicable after it has been made. Complaint handlers will keep written records of the complaint resolution process and outcomes. Complaint records will be filed and stored appropriately. The complainant may request a review of the process. The review will be undertaken by a person nominated by the Fund's management committee.

You may also submit your complaint to the Office of the Australian Information Commissioner.

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Centrelink Customer Consent

This consent will be used for the sole purpose of authorising Centrelink to provide information to Catholic Schools Parramatta Diocese to assess your eligibility in relation to concessions or services provided by the Catholic Schools Parramatta Diocese.

Customer Confirmation
I authorise:
 Catholic Schools Parramatta Diocese to use Centrelink Confirmation eServices to perform a Centrelink enquiry of my Customer details and concession card status in order to enable Catholic Schools Parramatta Diocese to determine if I qualify for a concession on school fees. The Australian Government Agency Services Australia - Centrelink (the Agency) to provide the results of that enquiry to Catholic Schools Parramatta Diocese.
This involves electronically matching details I have provided to Catholic Schools Parramatta Diocese with Centrelink or Department of Veterans' Affairs (DVA) records to confirm whether or not I am currently receiving a Centrelink or DVA benefit.
I understand that:
 The Agency will disclose personal information to Catholic Schools Parramatta Diocese including my name, address, concession card status, payment type, payment status, one-off payment, income, assets, deductions shared care arrangements and partner status to confirm my eligibility for a concession on school fees. This consent, once signed, remains valid while I am a customer of Catholic Schools Parramatta Diocese (including all of its schools) unless I withdraw it by contacting Catholic Schools Parramatta Diocese or the Agency. I can obtain proof of my circumstances/details from the Agency and provide it to Catholic Schools Parramatta Diocese so that my eligibility for a concession can be determined. If I withdraw my consent, or do not alternatively provide proof of my circumstances/details, I may not be eligible for the concessions provided by Catholic Schools Parramatta Diocese.
More details about the Centrelink Confirmation eServices can be obtained from their website at www.servicesaustralia.gov.au .
Address
Date of Birth
CRN

Signed

Date